

INVESTMENT CRITERIA

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ValStone Partners is a private equity investment firm investing in special situations involving debt obligations, undervalued operating companies, real estate, and other assets. ValStone Partners pursues a wide range of opportunistic investments in the lower middle market such as leveraged buyouts, management buyouts, investments in turnaround/special situations, as well as investments in debt securities and real estate.

TYPES OF INVESTMENTS:

Purchase of Debt Obligations

- Seasoned Sub-Performing/Non-Performing Loans
- Non-Investment Grade Corporate and Municipal Bonds
- Mezzanine Investments
- Seller Paper

Restructuring/Special Situations

- Distressed/Turnaround Companies
- Debtor-In-Possession (DIP) Financing

Leveraged Finance

- Acquisition/Leveraged Buyout Loans
- Bridge Financings
- Mezzanine Financings
- Asset-Based Lending

Opportunistic Equity Investments

- Leveraged Buyouts/Management Buyouts
- Recapitalizations
- Private Closely Held Companies
- Real Estate

DEAL VALUE:

\$2 million to \$100 million

GEOGRAPHY:

U.S. and Canada

INTERMEDIARIES:

ValStone Partners is interested in building an extensive network of working relationships with investment bankers, business brokers, turnaround professionals, lenders, accountants, attorneys, mortgage brokers, real estate brokers, and other intermediaries. ValStone Partners is willing to negotiate a referral fee to be paid at closing. All inquiries will be kept in strict confidence.

CONTACT US:

Please contact any of following members of ValStone Partners' investment team for further information.

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